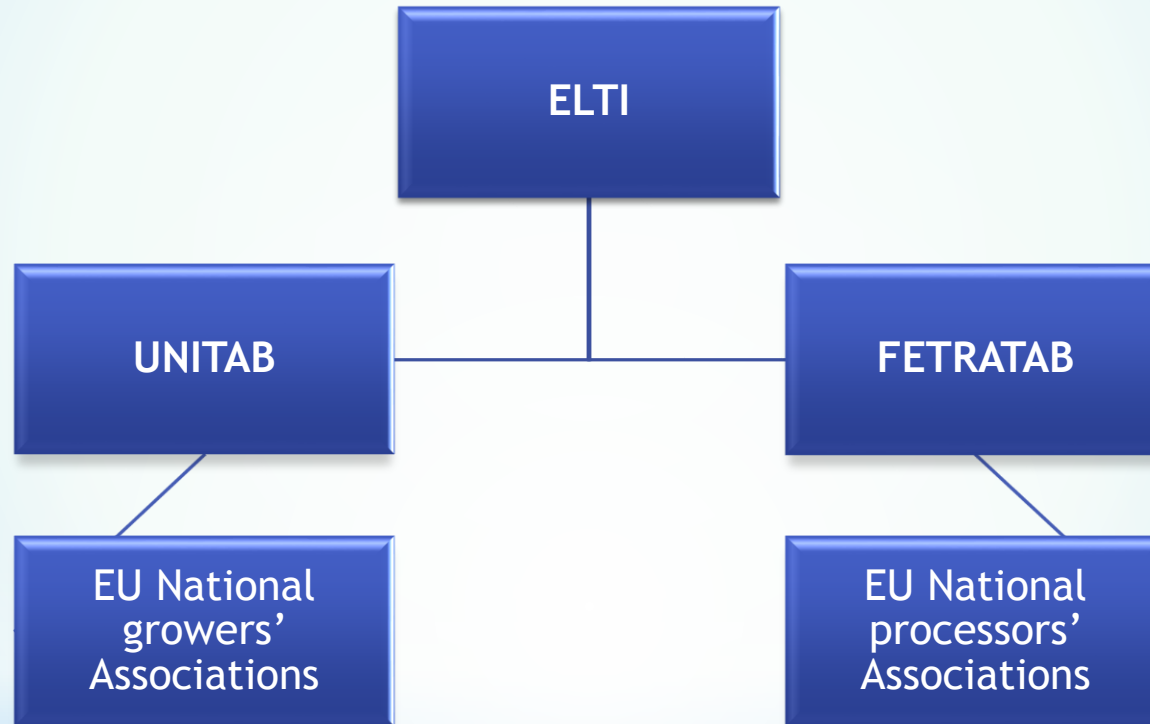


ELTI - European Leaf Tobacco Interbranch organization



Ófehértó, September 8, 2017

## ELTI Members



ELTI is the first and only EU level Interbranch Organization in all agricultural sectors

\* What is ELTI ?

# ELTI Structure

President: **Gennarino Masiello** (Unitab)

Vice Presidents: **Tsvetan Filev** (Unitab) - **Domenico Cardinali** (Fetratab)

Plus other 14 Board Members (7 Unitab - 7 Fetratab)

ELTI Members are present in:

1. Italy
2. Spain
3. Poland
4. Greece
5. Bulgaria
6. (Croatia)
7. France
8. Hungary
9. Germany
10. Belgium
11. *Switzerland*

\* **What is ELTI ?**

# ELTI representativeness

2016 global EU leaf tobacco production: **176,500** tons

2016 ELTI (Fetratab) raw tobacco purchases: **138,400** tons

ELTI accounts for  
**78,4%**  
of EU global leaf tobacco production

\* What is ELTI ?



# THE FUTURE OF EU RAW TOBACCO

The transnational  
Interbranch  
Organization



Ministero delle  
politiche agricole  
alimentari e forestali

**DAY 1 – MAY 22, 2017**

**Morning – 10:30 AM-1:00 PM**

Forests Parliament Hall - UNITAB General Assembly  
Paola Clemente Hall - FETRATAB General Assembly

**Afternoon – 3:00 PM-5:00 PM**

Forests Parliament Hall - ELTI General Assembly

**DAY 2 – MAY 23, 2017**

**Morning – 10:30 AM-1:00 PM**

Forests Parliament Hall - seminar of the delegates of the Ministries of Agriculture of the producing Member States, on the recognition process of a transnational Interbranch Organization in the raw tobacco sector, according to Delegated Reg. (EU) n. 2016/232 of the Commission

**Lunch – 1:00 PM-2:00 PM**

Paola Clemente Hall - Assembly of the Mayors of the EU Tobacco Towns Association - Declaration of the Mayors on the future of raw tobacco in the EU - tasting of food and wine specialties from the EU tobacco districts

**Afternoon – 2:30 PM-5:00 PM**

Forests Parliament Hall - seminar on the future of EU raw tobacco (moderator Carlo Sacchetto, secretary of I.O. Tabacco Italia)

- welcome by Mipaaf Head of department Luca Bianchi
- the present situation of tobacco growing in the EU: perspectives and proposals (Prof. Angelo Frascarelli, University of Perugia)
- the research in the improvement of the sustainability in tobacco growing (Ernesto Lahoz, CREA - Council for agriculture research and agricultural economy analysis)
- the tobacco growing phytosanitary strategy (Bruno Faraglia - Mipaaf; Barbara Martellini, Fetratab/Coresta)
- a pilot project for the mapping of tobacco cultivation and its developments (Claudio Belli, Terrasystem/Tuscia University)
- final remarks by Vice Minister Sen. Andrea Olivero.

Assemblies and meetings - Rome, May 22-23, 2017  
Ministry of agriculture food and forestry policies



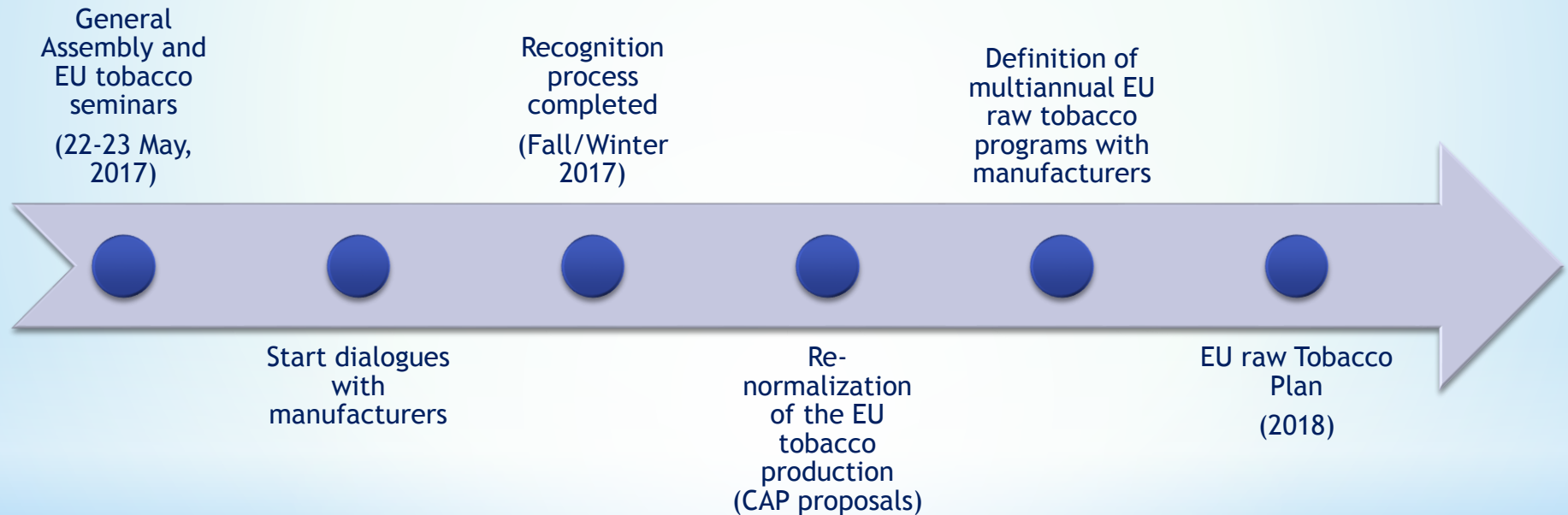
# More than 100 stakeholders attended the ELTI inauguration ceremony at the Italian MoA, May 22-23, 2017

Member State (11)	Unitab Growers (28)	Fetratab Processors (20+1)	Ministry MS (6) + Mipaaf (9)	Mayors (14+1)	Parliament, Regions (7)	Other attendees (11)
Bulgaria (14)	Tsvetan Filev	Christian Rasmussen	Georgi Ralchev	Methi Sali, Yassenkovo (Unitab)		
	Anna Mircheva	Giorgi Ivanov				
	Vildan Shabanova	Lubomir Maximov				
	Lidia Petrova					
	Nergis Mehmed					
	Methi Sali (also Mayor)					
	Hasansabri Mehmed					
	Vladimir Bichev					
Nihat Rasim						
Spain (10)	Manuel García Castaño	Augustín Conde Viñuelas	Paz Fentes Piñeiro	Raul Miranda Manzano, Talayuela		
	Nicasio López Bote	Manuel Barroso Cerro				
	Dionisio Sánchez Pulido	Igino Pagliacci				
	Ana María Delgado Rodríguez	Ricardo Miranda (Oitab)				
Hungary (8)	Illes Benyei	Imre Bittner	Tamás Tarpataki	József Szabó, Geszteréd		
	Josef Eisler	Tibor Fekete	Peter Schmidt	Sándor Tóth, Ófehértó		
Poland (6)	Tadeusz Czyż	Wojciech Lik	Katarzyna Średnicka	Andrzej Placek, Obsza County		
	Przemysław Noworyta					
	Ryszard Piątek					
Greece (2)	Theodoros Iordanidis	Nikos Allamanis				
Croatia (2)		Zlatko Plesa	Dalibor Janda			
Belgium (1)		Barbara Martellini				
Germany (1)		Simon Green				
France (1)	François Vedel					
Portugal (1)	António Abrunhosa					
Italy (53)	Gennarino Masiello	Domenico Cardinali	Andrea Olivero, V-Minister	Luciano Bacchetta, Citta di Castello	Mario Catania, MP	Angelo Frascarelli, University Speaker
	Oriano Gioglio	Carlo Sacchetto	Luca Bianchi, Head of Dept	Paolo Fratini, San Giustino	Paolo Russo, MP	Ernesto Lahoz, CREA Speaker
	Gianni Anzalone	Fabio Rossi	Francesco S. Abate, DG	Gaetano Tessitore, Francolise	Walter Verini, MP	Claudio Belli, University Speaker
	Giorgio Burla	Stefano Mariotti	Pietro Gasparri	Emilietto Mirandola, Bovolone	Regione Veneto	Raffaella Sette, Workers Unions
	Alberto Mantovanelli	Giorgio Stramacci	Alessandra Pesce	Mirco Rinaldi, Montone	Regione Umbria	Roberto Iovino, Workers Unions
	Romano Perna	Enrique del Campo Ros	Mario D'Amico	Paola Rosini (Assessore), Montone	Regione Toscana	Ermanno Bonaldo, EU Workers Unions
	Giuseppina Romano	Gianfranco Domini	Giovanni Di Genova	Alfio Todini, Marsciano	Regione Campania	Giusi Pascucci, Press, Italia Oggi
	Ivan Nardone		Sabrina Tonolini	Francesco Damiano, Montesarchio		Letizia Martirano, Press, Agra Press
			Fabio Fuselli	Domenico Vessicchelli, Paduli		Andrea Bruni, Press, Agra Press
				Giuliana Falaschi, Citerna		Annamaria Capparelli, Press, Agrisole
				Edoardo Spera, Press, Agricolaie.eu		





# Perennity of the EU tobacco farming and related activities



\* ELTI - 2017-2018 path and goals



# \*ELTI and the Institutions

ELTI will deal with the EU Institutions (EP/COM/Council) and support National Members to deal with the local ones: the CAP Reform

1. Re-normalization of tobacco growing
  - \* Reopen the voluntary coupled support for tobacco growers (art. 52)
  - \* Avoid future reduction of decoupled payments to tobacco growers
2. Introduce EU support to tobacco-like farming
  - \* Jobs, family farming, environmentally-friendly agriculture
3. Obtain public support for structured agriculture (IBOs/POs)
  - \* Market transparency / combat illicit trade / controls

# \*ELTI and the Institutions

After the end of the official recognition process ELTI, together with the concerned MS MoAs, will ask the EU Commission to establish common rules to be applied to all EU tobacco markets/origins, based on 4 points:

1. Obligation of official recognition of all tobacco growers and their POs
2. Obligation of official recognition of all tobacco purchasers (first processors or manufacturers)
3. Compulsory cultivation contracts scheme and registration, also in order to fight the illicit market (contract register may be based in Brussels)
4. Compulsory controls of the application of the cultivation contracts also using aero/satellite mapping and sanctions for who infringes the rules

# \* ELTI and the Market

ELTI will represent all European leaf tobacco dealing with the EU manufacturers to achieve the farming perennity, following the Italian example

## 1. ELTI will ask all EU manufacturers:

- \* Mid-term (3 years by 3 years) EU leaf tobacco volumes purchase programs by origin, variety, quality

## 2. Manufacturers will ask ELTI:

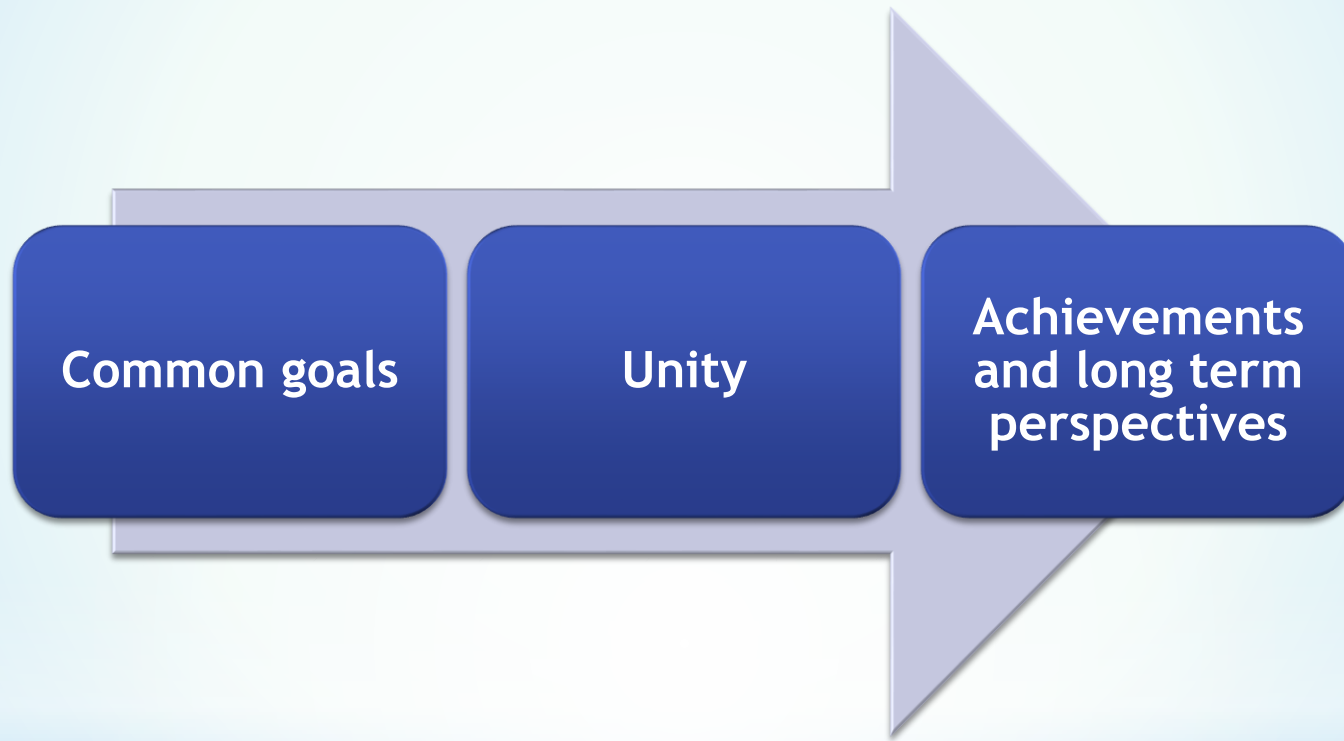
- \* Agronomy and Market:
  - \* Controlled production, GAP, ALP, traceability, Integrity (CPA, residues, NTRM)
- \* Lobbying and corporate activity for all the tobacco supply-chain

# \* ELTI and other issues

- \* EU Tobacco Excise Directive (2011/64/EU) revision process
- \* Promotion of establishment of National raw tobacco IBOs
- \* Promotion of National Tobacco Interbranch Agreements (erga omnes extension of the rules/financial contributions)
- \* EU Tobacco phytosanitary plan and guidelines
- \* EU raw Tobacco development plan
- \* ELTI meetings with EFFAT

\* ELTI 2017-2018 - other issues





\* What is ELTI ?

**ELTI = Egységben az erő**



\* What is ELTI ?

Nagyon köszönöm a kedves figyelmet

