



Universal Leaf Europe

Presentation prepared for:

Tobacco Growing Open Day Ófehértó

SEPTEMBER 8TH , 2017

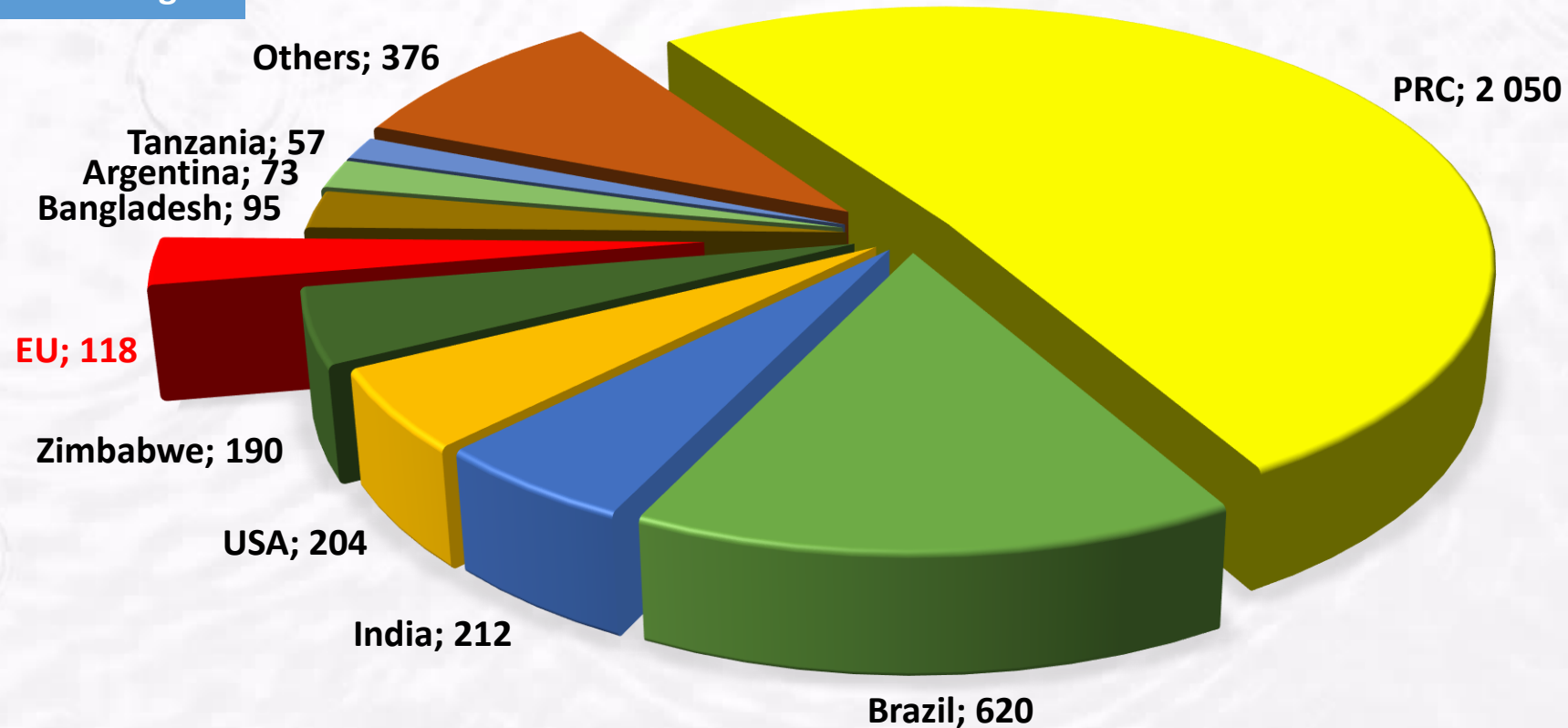


Universal Leaf Tobacco Company, Inc.



Crop Information - WORLD Tobacco Production FCV - Crop 2017P

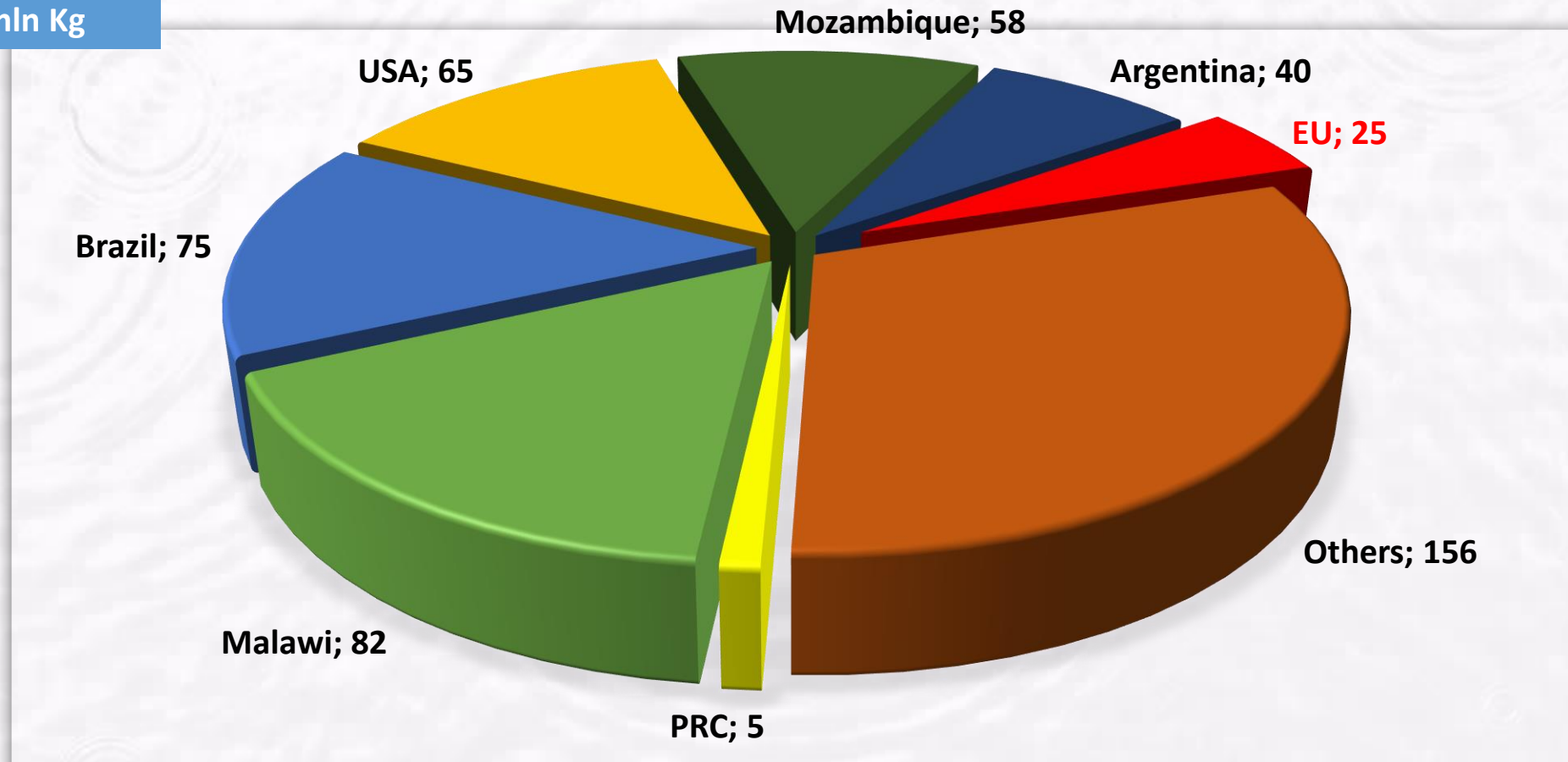
Total volume
2017P – 4,187 mln Kg





Crop Information - WORLD Tobacco Production **BURLEY** - Crop 2017P

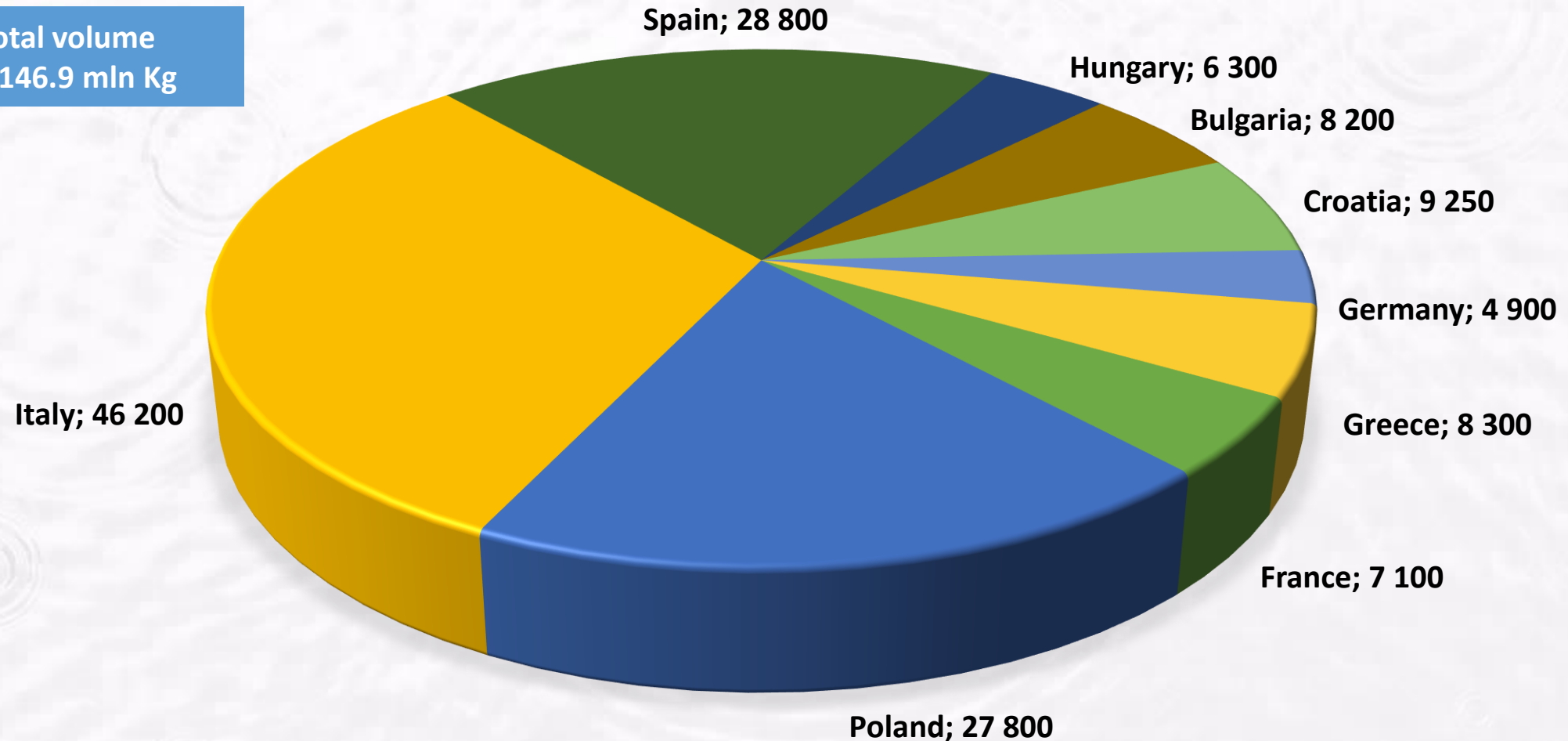
Total volume
2017P – 506 mln Kg





Crop Information - EU Tobacco Production (FCV & Burley) Crop 2016

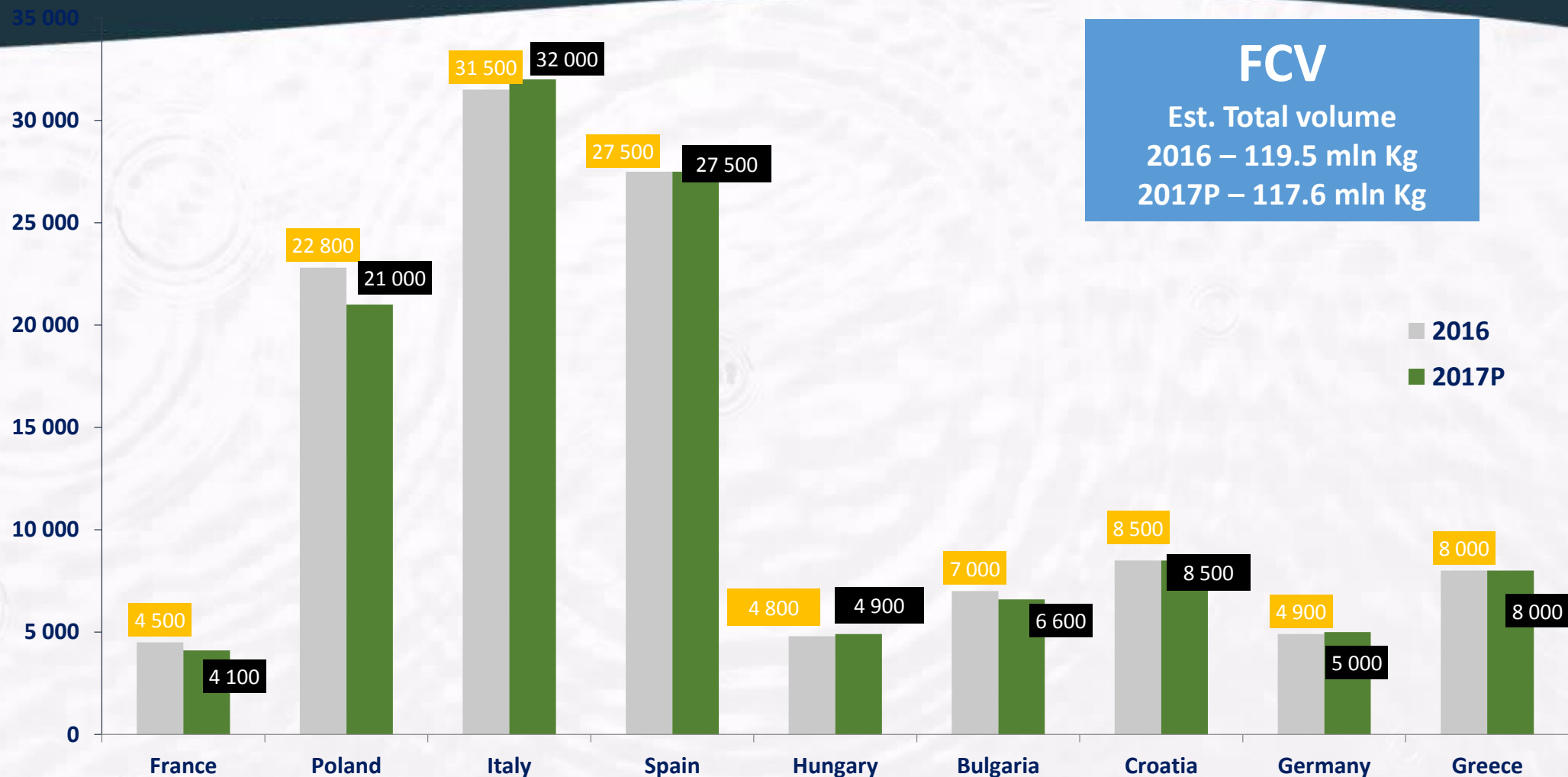
Est. Total volume
2016 – 146.9 mln Kg





Crop Information - EU Tobacco Production

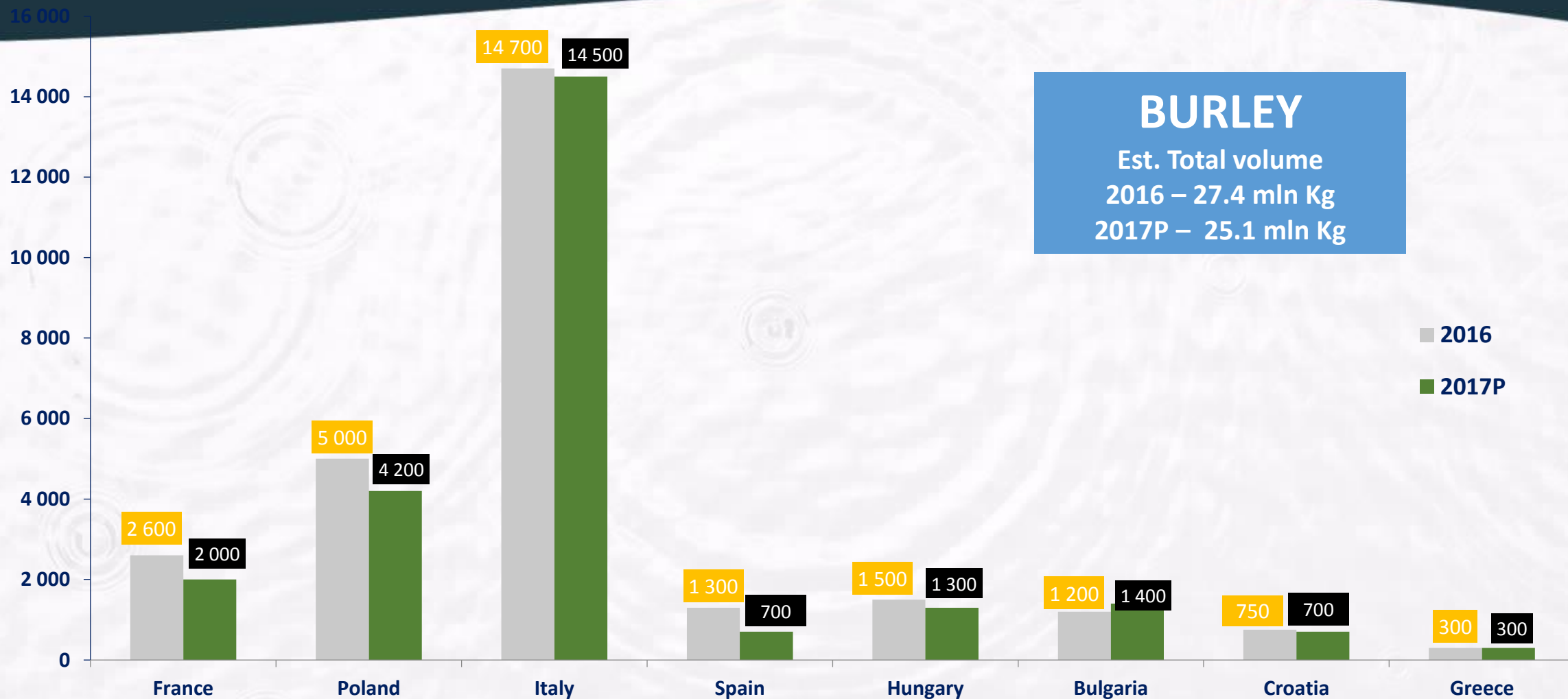
FCV Crop 2016 and 2017P





Crop Information - EU Tobacco Production

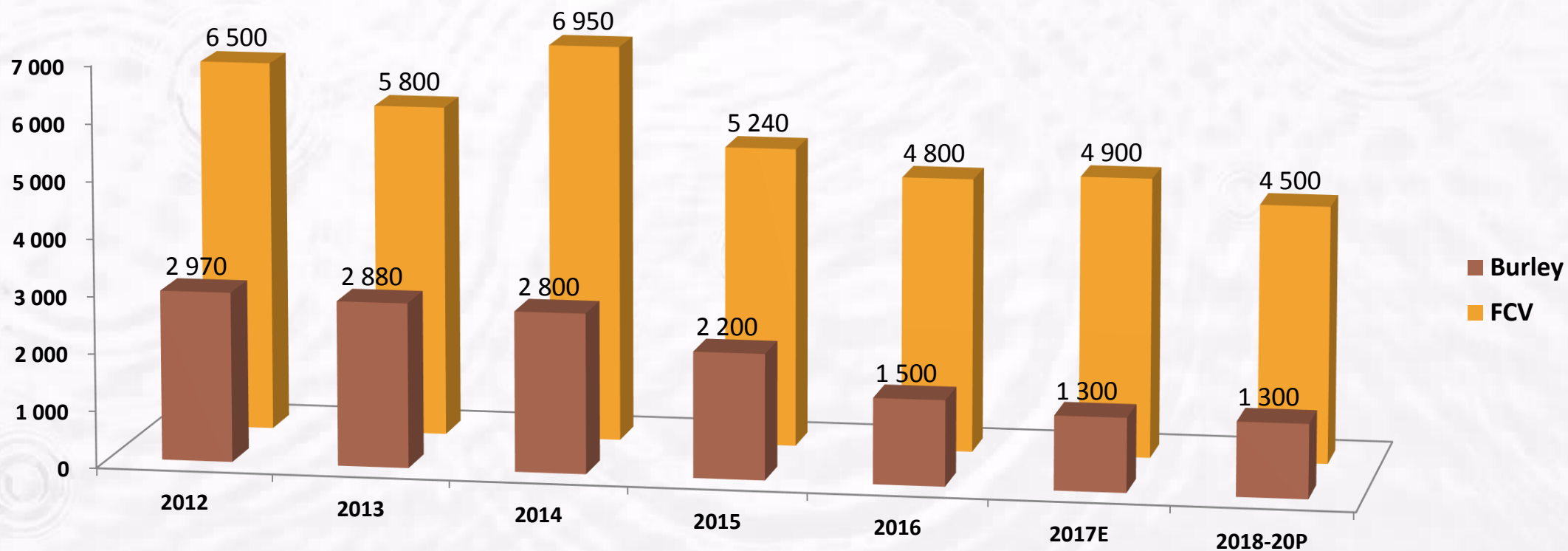
Burley Crop 2016 and 2017P





Hungary

FCV & Burley Production 2012-2020 est.





Hungary

Agronomy Figures

	FCV				
	2014	2015	2016	2017E	2018E
Farmers	400	340	354	351	351
Hectares	3,211	3,070	2,600	2,692	2,700
Volume Tons	6,946	5,237	4,803	4,925	5,000
Yield Tons/ha	2.16	1.71	1.85	1.83	1.85
Tons/Farmer	17.37	15.40	13.57	14.03	14.25
ha/Farmer	8.03	9.03	7.34	7.67	7.69

	Burley				
	2014	2015	2016	2017E	2018E
Farmers	719	630	582	531	531
Hectares	1,500	1,350	736	694	700
Volume Tons	2,743	2,210	1,540	1,246	1,300
Yield Tons/ha	1.83	1.64	2.09	1.80	1.86
Tons/Farmer	3.82	3.51	2.65	2.35	2.45
ha/Farmer	2.09	2.14	1.26	1.31	1.32

Köszönöm a figyelmet !